Decision Analyst Global Economic Indices

March 2015

Arlington, Texas—The table below compares Decision Analyst's U.S. Economic Index to its Economic Indices for other countries. In South America, Brazil's Economic Index has declined 17 points in the past year, while Argentina increased 5 points. In Europe, the Economic Index is trending up in most of the major countries, signaling economic expansion in Europe for the remainder of the year. However, Russia's Economic Index is down 9 points from the past year, a very negative indicator for Russia. The Economic Index for each country tends to lead economic activity in each country by 6 to 12 months.

			Past-12-Month Chang	
North America		March 2015 Index	(From Mar. 2014 to Mar. 2015)	
*	Canada	93	Ψ	-1
	Mexico*	92	^	+4
South A	merica			
•	Argentina*	87	^	+5
(Brazil*	100	Ψ	-17
*	Chile*	97	Ψ	-10
	Colombia*	107	^	+1
@	Peru*	110	Ψ	-4
Europe				
	France	94	^	+9
	Germany	107	^	+2
	Italy	89	Ψ	-2
	Russian Federation*	89	¥	-9
2 15 6	Spain*	94	^	+11
	United Kingdom	110	^	+8

^{*} The Index numbers for Argentina, Australia, Brazil, Chile, Colombia, India, Mexico, Peru, the Russian Federation, and Spain are 3-month moving averages to smooth out month-to-month fluctuations. The reported Index number averages the current month with the previous 2 months.

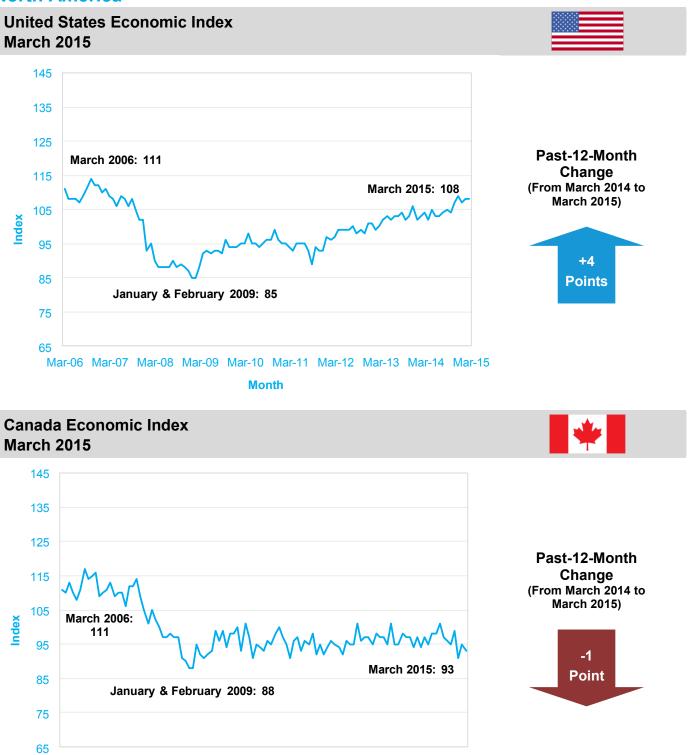
126



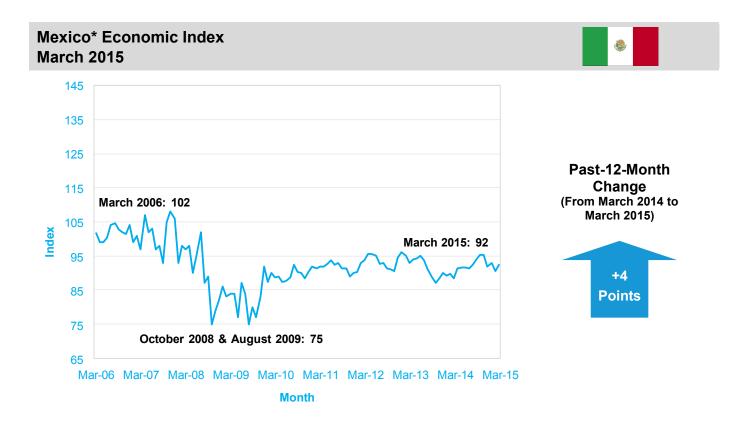
India*

The Decision Analyst Economic Indices are based on monthly online surveys in the respective countries; these surveys provide inputs to Decision Analyst's econometric models that compute the Economic Indices for each country.

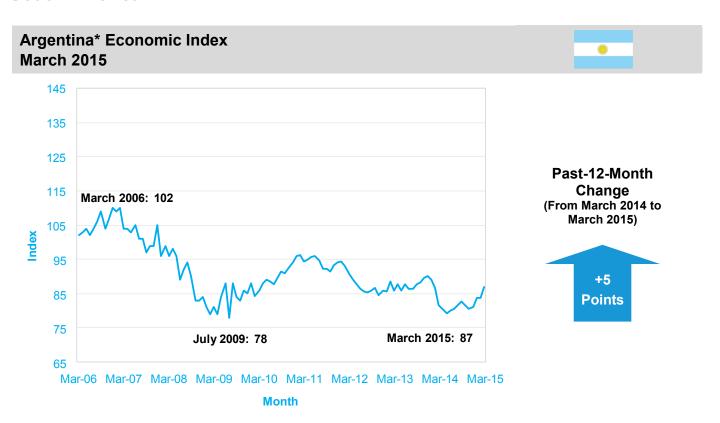
North America



Mar-06 Mar-07 Mar-08 Mar-09 Mar-10 Mar-11 Mar-12 Mar-13 Mar-14 Mar-15 **Month**

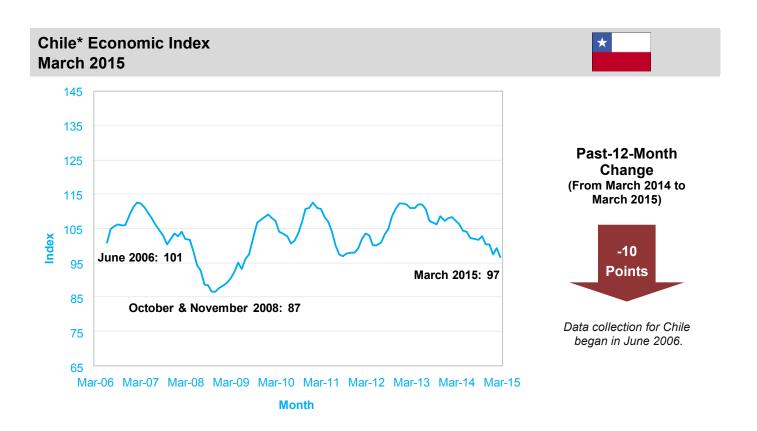


South America

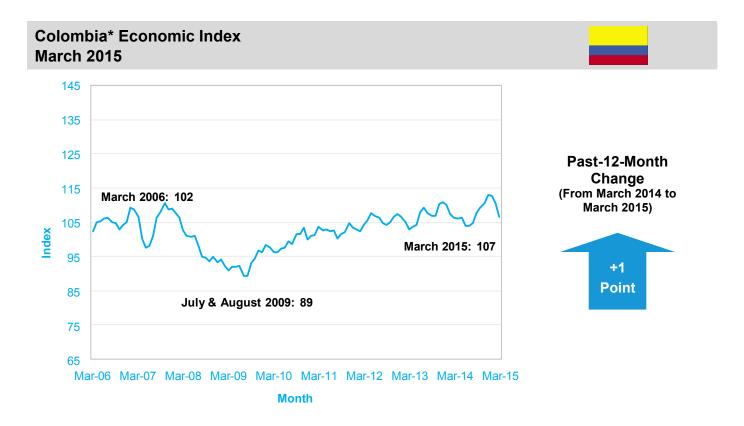


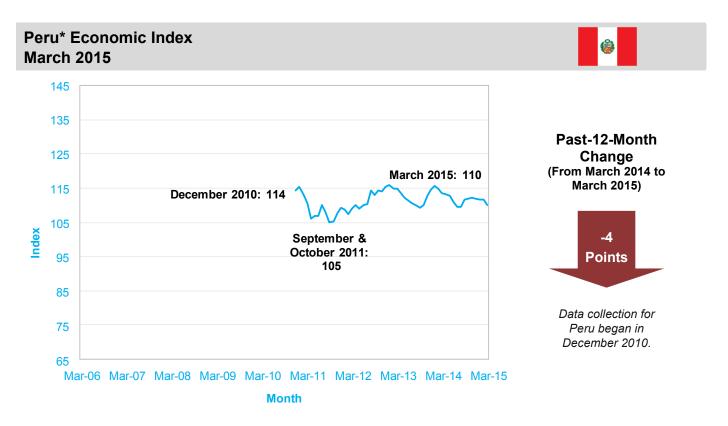
Brazil* Economic Index March 2015 145 135 March 2006: 112 125 Past-12-Month Change 115 (From March 2014 to March 2015) 105 January & March 2009: 106 March 2015: 100 95 -17 **Points** 85 75

Mar-06 Mar-07 Mar-08 Mar-09 Mar-10 Mar-11 Mar-12 Mar-13 Mar-14 Mar-15 **Month**

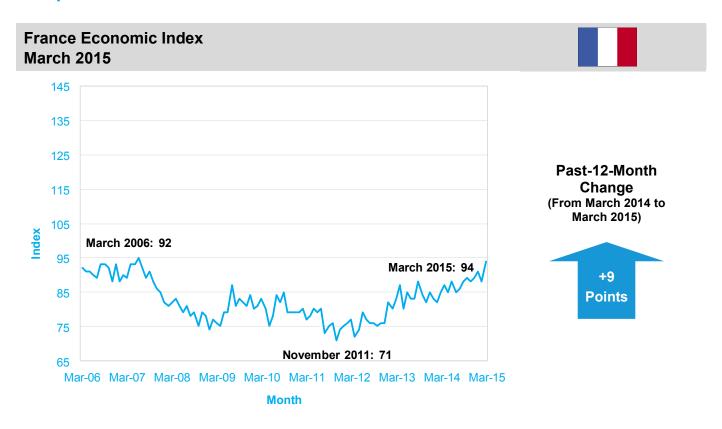


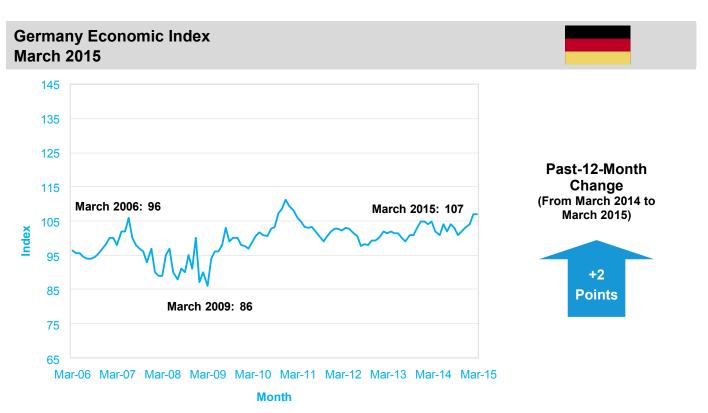
65





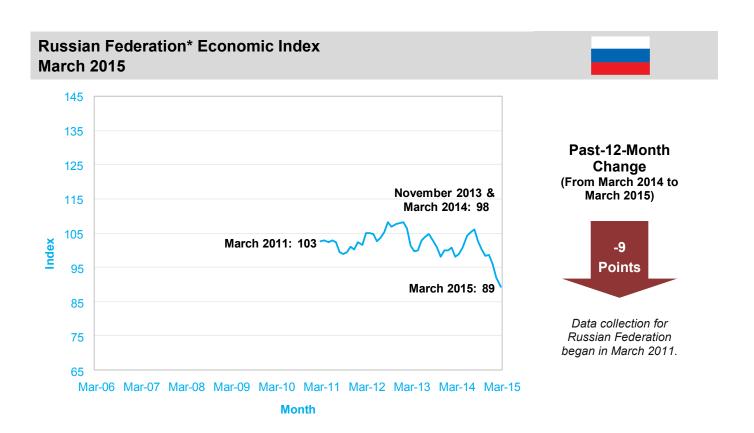
Europe

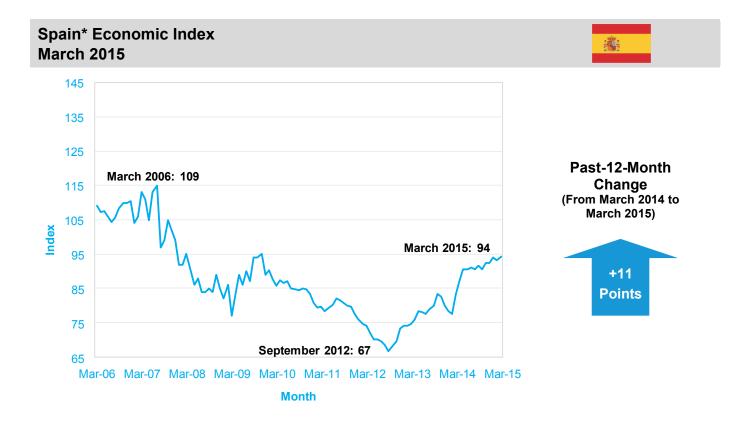


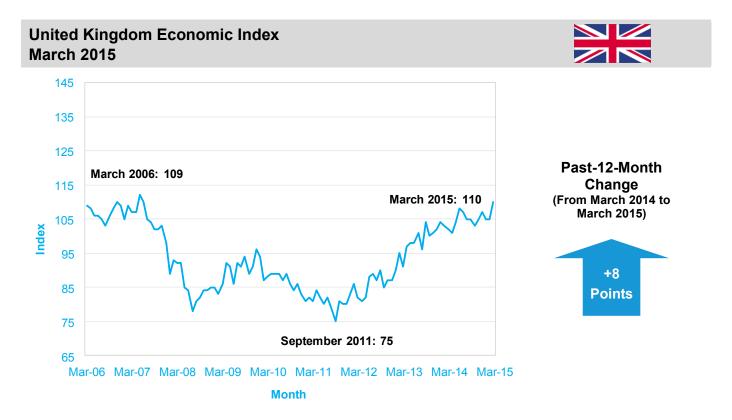


Italy Economic Index March 2015 145 135 125 Past-12-Month Change 115 (From March 2014 to March 2006: 100 March 2015) 105 March 2015: 89 95 -2 **Points** 85 75 April 2012: 73 65 Mar-06 Mar-07 Mar-08 Mar-09 Mar-10 Mar-11 Mar-12 Mar-13 Mar-14 Mar-15

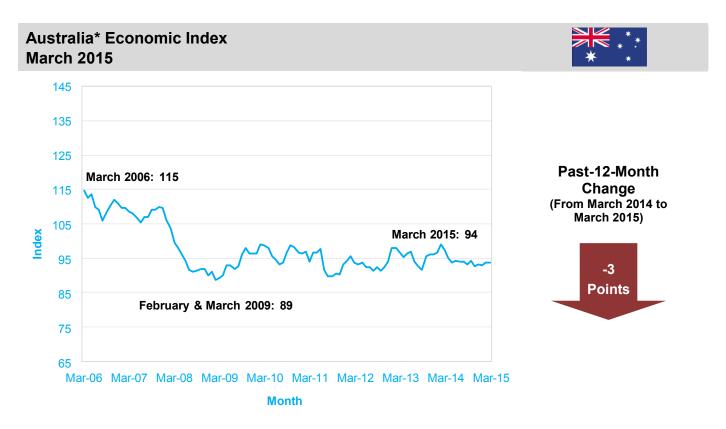
Month

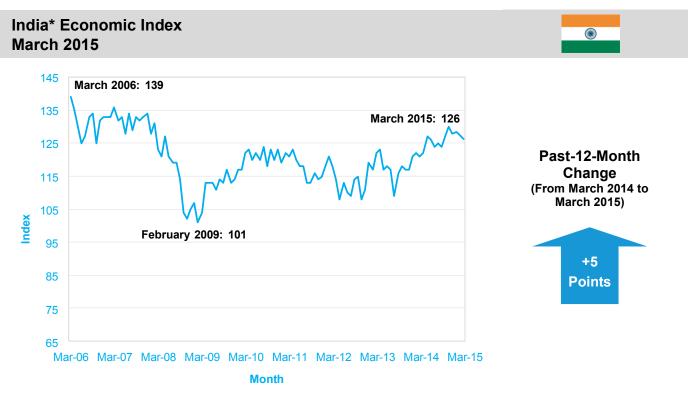






Australia/Asia





*Three-Month Moving Average

The Index numbers for Argentina, Australia, Brazil, Chile, Colombia, India, Mexico, Peru, the Russian Federation, and Spain are 3-month moving averages to smooth out month-to-month fluctuations. The reported Index number averages the current month with the 2 previous months. Prior to July 2013, the Index numbers reported for Germany were a 3-month moving average. Starting in July 2013, the Index numbers reported for Germany are the actual monthly numbers.

Methodology

The Decision Analyst Economic Index is based on a monthly online survey of several thousand households balanced by gender, age, and geography. The scientific survey is conducted in the last 10 days of each month. The Economic Index is calculated from 9 different economic measurements using a sophisticated econometric model. The result is a snapshot of coming economic activity in each country surveyed, as seen through the eyes of representative consumers living in the respective countries.

Decision Analyst conducts its concurrent economic surveys each month in Argentina, Australia, Brazil, Canada, Chile, Colombia, France, Germany, India, Italy, Mexico, Peru, the Russian Federation, Spain, United Kingdom, and the United States. Whenever the Decision Analyst Economic Index is greater than 110, it tends to signal an expanding economy. An Index value of 90 to 110 suggests a no-growth or slow-growth economy, and near or below 90 generally indicates economic contraction. These guidelines vary by country, however.

About Decision Analyst

Decision Analyst (www.decisionanalyst.com) is a global research and analytical consulting firm specializing in strategy research, new product development, advertising testing, and advanced modeling for marketing decision optimization. For over 35 years the firm has delivered competitive advantage to clients throughout the world in consumer packaged goods, high technology, retail, medical, automotive, and other industries.